

Address

City, State, Zip

Name of Current Shareowner(s)

# **Computershare**



Computershare PO Box 505002
Louisville, KY 40233-5002
Within USA, US territories & Canada 888 663 8325
Outside USA, US territories & Canada 201 680 6612
Hearing Impaired (TDD) 201 680 6610
www.computershare.com/ups

For UPS Next Day Air:
UPS
c/o Computershare
462 South 4th Street, Suite 1600

Louisville, KY 40202

Computershare Holder Account Number

OR

Taxpayer Identification Number

# Form 2005 Request for Name Change on UPS Class A Stock

# **SECTION 1**

Shareowner Instructions: Use this form to request and authorize Computershare to change the name on the above registered account of UPS Class A shares. Please return this completed form to the address printed above. If transferring to and from more than one account, use a separate form for each name change.

SECTION 2		
Shareowner Instructions: To change the name on the above specified account, write the new name and address below.		
New Name Registration - First Name	Mid	dle Initial
Last Name		
Mailing Address		
City, State, Zip		
Shareowner's Tax Identification Number		

E10UPS UPS



SECTION 3 Shareowner Instructions: Support documentation for name change	s is mandatory, failure to provide the required legal documents will re	sult in the rejection of your request.
Marriage – Provide a copy of the marriage certificate	Divorce – Provide a copy of the divorce decree, specifically the pages authorizing change in name	<u>Court Order</u> – Provide a copy of the court order, specifically the pages authorizing change in name
SECTION 4 Required Signatures: Current Shareowner(s) — must sign this for	orm and obtain one of the following: A Medallion Signature Guarante	ee or notarized by a Notary Public.
Shareowner(s) Signature	Medallion Signature Guarantee	Notary Public
Signature of current Shareowner / Date	Signature of qualified financial institution & affix stamp	Signature of Notary Public & affix stamp
Signature of current co-owner / Date	Date Stamped	Date Notarized





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c/o Computershare 462 South 4th Street, Suite 1600 Louisville, KY 40202

Holder Account Number

Taxpayer Identification Number

Name
Address

Use <u>black</u> ink. Print in CAPITAL letters inside the grey areas as shown in this example.

City, State, Zip

ABC
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# Form W-9 Request for Taxpayer Identification Number and Certification

Dear Shareholder:

Our records indicate that your U.S. Social Security Number or Employer Identification Number is not certified. If this Form W-9 is not completed and returned, your account may be subject to backup withholding at the applicable tax rate on all dividends and sale proceeds.

For joint tenant accounts, the TIN provided must belong to the first owner listed above to avoid backup withholding.

# A Taxpayer Identification Number (TIN)

Enter your TIN for the above registered name and address in the appropriate box. For individuals, this is your Social Security number (SSN).

For other entities, it is your Employer Identification Number (EIN). COMPLETE ONLY ONE BOX.

Social Security Number	_	Employer Identification Number
	OR	

**B** Federal Tax Classification

Check appropriate box (required): check only **ONE** of the following boxes:

Individual/Sole Proprietor or Single-		C Corporation		S Corporation		Partnership		Trust/ Estate
Member LLC								LState
Note: For a single-mem	ber LLC	that is disregarded, che	eck the	appropriate box above for	or the ta	x classification of the s	ingle-me	mber owne

C Exempt Payee Code (if any)

	If you are exempt from backup withholding, enter in the Exemptions box, any code that may apply to you See Exempt payee codes on the back of this form.
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Limited Liability Company or

#### Other Classification

If you are an LLC or Other Classification, do not complete this form. You must complete an IRS Form W-9. This form can be found on the IRS website at <a href="www.irs.gov">www.irs.gov</a>. See "Limited Liability Company or Other Classification" on the back of this form for more information.

Exemption from FATCA reporting code (if any)

### Not Applicable

(Applies to accounts maintained outside the U.S.)

# **D** Certification

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct Taxpayer Identification Number, and
- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- 3. I am a U.S. citizen or other U.S. person (defined on reverse).
- For the FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct (defined on reverse).

Certification Instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

Date (mm/dd/vvvv)

This form must be signed and dated for us to accept as proper certification.

Sign Here Sign

Signature of U.S	6. Person - Please k	keep signature within the box

 `	,,,,,		
	/	/	

Daytime Telephone Number									

Send form to Computershare. Do not send to the IRS.





# How to complete this form

# **Backup Withholding**

The Internal Revenue Service (IRS) requires us to withhold taxes for the applicable rate of backup withholding for U.S. persons without a W-9 tax certification who are not otherwise exempt. Parties acting as disbursement agents, such as Computershare, must withhold and pay to the IRS the applicable tax rate of such payments under certain conditions. This is called "backup withholding." Payments that may be subject to backup withholding include interest, dividends, broker and barter exchange transactions, and royalties. Supplying us with your correct Taxpayer Identification Number (TIN), and signing this form will generally allow you to receive your payments without being subject to backup withholding. Failure to supply your TIN, or supplying us with an incorrect TIN, could result in a \$50.00 penalty being assessed by the IRS.

Receipt of a completed Form W-9 will discontinue backup withholding unless otherwise required.

#### What Name and Number To Give the Requester

	For this type of account:	Give name and SSN of:
1.	Individual	The individual
2.	Two or more individuals (joint account)	The actual owner of the account or, if combined funds, the first individual on the account
3.	Custodian account of a minor (Uniform Gift to Minors Act)	The minor
4.	a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee
	b. So-called trust account that is not a legal or valid trust under state law	The actual owner
5.	Sole proprietorship or disregarded entity owned by an individual	The owner
6.	Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulation section 1.671-4(b)(2)(i)(A))	The grantor
	For this type of account:	Give name and EIN of:
7.	Disregarded entity not owned by an individual	The owner
8.	A valid trust, estate, or pension trust	Legal entity
9.	Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
10	Association, club, religious, charitable, educational, or other tax- exempt organization	The organization
11.	Partnership or multi-member LLC	The partnership
12	. A broker or registered nominee	The broker or nominee
13	Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
14.	Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulation section 1.671-4(b)(2)(i)(B))	The trust

**Exempt payee code.** Generally, individuals (including sole proprietors) are not exempt from backup withholding. Corporations are exempt from backup withholding for certain payments, such as interest and dividends. Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.

Note. If you are exempt from backup withholding, you should still complete this form to avoid possible erroneous backup withholding.

The following codes identify payees that are exempt from backup withholding:

- 1 An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2 -- The United States or any of its agencies or instrumentalities
- 3 -- A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4 -- A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5 -- A corporation
- 6 -- A dealer in securities or commodities required to register in the United States, the District of Columbia, or a possession of the United States
- 7 -- A futures commission merchant registered with the Commodity Futures Trading Commission
- 8 -- A real estate investment trust
- 9 -- An entity registered at all times during the tax year under the Investment Company Act of 1940
- 10 A common trust fund operated by a bank under section 584(a)
- 11 -- A financial institution
- 12 A middleman known in the investment community as a nominee or custodian
- 13 -- A trust exempt from tax under section 664 or described in section 4947

# **Limited Liability Company or Other Classification**

If you are a Limited Liability Company or Other entity, complete an IRS Form W-9 found on the IRS website <a href="www.irs.gov">www.irs.gov</a>. Be sure to include the information required in the IRS instructions for a Limited Liability Company (LLC) or for Other entities on page 2. Return the completed form to the address below.

**Definition of a U.S. Person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations Section 301.7701-7).

**Exemption from FATCA reporting:** If you are submitting this form for an account that is maintained in the United States, you are exempt from FATCA reporting.

# Please return the completed form to:

#### DID YOU KNOW?

You can certify your account online by visiting us at the website on the reverse side of this form. While online, join the thousands of shareholders that have signed up for electronic delivery!

Computershare Tax Operations PO Box 505002 Louisville, KY 40233-5002

DS
<b>®</b>

Name

Address

# **Computershare**

-	

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**Taxpayer Identification Number** 

Use a black pen. Print in CAPITAL letters inside the grey areas as shown in this example.

City, State, Zip

ABC

Name of Beneficial Owner and Mailing Address

1 2 3



Form W-8BEN Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals) (Rev. October 2021) Dept. of U.S. Treasury

Part I. Identification of Beneficial Owner (see instructions on reverse)						
The mailing address we have on file is shown above. If your permanent re	esidence address is different than your mailing address, please p	rovide it below.				
Permanent Residence Address (street, apt. or suite no., or rural route)	City or Town/State or Province/Postal Code	Country				
U.S. Taxpayer Identification Number (SSN or ITIN), if required (see instructions)	Country of citizenship	•				
Foreign Taxpayer Identification Number (TIN) (see instructions)						
Date of birth (mm/dd/vvvv) (see instructions)  Reason	foreign taxpayer identification number (TIN) not provided (see instructions)	_				

FTIN not legally required

#### Claim of Tax Treaty Benefits (for Chapter 3 purposes only) (see instructions) Part II.

- 1. Individuals claiming a reduced treaty rate must enter country of residence.
- 2. Beneficial owners claiming a special withholding rate if applicable, must complete an IRS Form W-8BEN. See "Special Rates and Conditions" on the back of this form for more information.
- I certify that the beneficial owner is a resident of the country at right, within the meaning of the income tax treaty between the United States and that country.

Country							

Other (Provide Reason)

# Part III. Certification -- Sign Here

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

- I am the individual that is the beneficial owner (or am authorized to sign for the individual that is the beneficial owner) of all the income or proceeds to which this form relates or am using this form to document myself for chapter 4 purposes;
   The beneficial owner on this form is not a U.S. person;
- · This form relates to:
- (a) income not effectively connected with the conduct of a trade or business in the United States
- (b) income effectively connected with the conduct of a trade or business in the United States but is not subject to tax under an applicable income tax treaty;
- (c) the partner's share of a partnership's effectively connected taxable income; or
- (d) the partner's amount realized from the transfer of a partnership interest subject to withholding under section 1446(f):
- (b) the partners a infolint realized infolint etailized infolint etail

Date (mm/dd/yyyy)	Signature of beneficial owner or authorized signatory of beneficial owner	Print name of signer
		Capacity in which acting (if form not signed by beneficial owner)

Send form to Computershare. Do not send to the IRS (see reverse for mailing instructions).



# Form W-8BEN Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals)

(Section references are to the Internal Revenue Code)

Do NOT use this form if: Instead, use Form: You are NOT an individual.... You are a beneficial owner claiming that income is effectively connected with the conduct of trade or business within the U.S. (other than personal services).......W-8ECI 

Note: If you are a resident in a FATCA partner jurisdiction (i.e., a Model 1 IGA jurisdiction with reciprocity), certain tax account information may be provided to your jurisdiction of residence.

### Purpose of this form:

The United States Internal Revenue Service requires that all non-resident alien investors certify their foreign status by completing Form W-8BEN. A Form W-8BEN is also required to claim, if applicable, a reduced rate of withholding as a resident of a foreign country with which the United States has an income tax treaty. Failure to provide a completed Form W-8BEN may result in the imposition of a U.S. backup withholding tax on all payments to your account.

# The Sample Company Foreign Taxpayer Identification Number (TIN) JNT C1234567 If you are providing this Form W-8BEN to document yourself with respect to a financial account that you hold at a U.S. office of a financial institution, provide the Taxpayer Identification Number (TIN) issued to you by your jurisdiction of tax residence unless: You have not been issued a TIN, or the jurisdiction does not issue TINs. If you have not provided your jurisdiction of residence TIN, provide your reason in the box below. Date of Birth If you are providing this Form W-8BEN to document yourself with respect to a financial account that you hold with a U.S. office of a financial institution, provide your date of birth. Use the following format to input your information: MM-DD-YYYY. **Claim of Treaty Benefits** Enter your country of residence if you qualify as a resident under the terms of the treaty. Date Signature Please date the form in the If the form is not returned with a signature, the form will be treated as format (mm/dd/yyyy). invalid and reportable payments will be subject to backup withholding.

Special Rates and Conditions

If applicable, a beneficial owner must complete a government issue (IRS) Form W-8BEN and submit such original signed form to us at the address shown below. When completing the IRS Form W-8BEN, be sure to include the information required by Part II, Line 10 on such form. This form can be found on the IRS website www.irs.gov. An example of a beneficial owner who might qualify for a special rate under the treaty is claiming a special rate applicable to dividends based on ownership of a specific percentage of stock.

**Permanent Residence Address** 

Your permanent residence address is the address in the country where you claim to be a resident for purposes of that country's income tax. If you are completing Form W-8BEN to claim a reduced rate of withholding under an income tax treaty, you must determine your residency in the manner required by the treaty. Do not show the address of a financial institution, a post office box, or an address used solely for mailing purposes. If you do not have a tax residence in any country, your permanent residence is where you normally reside.

### Country of Citizenship

Enter your country of citizenship. If you are a dual citizen, enter the country where you are both a citizen and a resident at the time you complete this form. If you are not a resident in any country in which you have citizenship, enter the country where you were most recently a resident.

#### Reason Foreign Taxpayer Identification Number (TIN) Not Provided

If foreign Taxpayer Identification Number (TIN) is not provided, you must enter a reason.

U.S. Taxpayer Identification Number (TIN) If applicable, enter your U.S. Social Security Number or your U.S. Individual Taxpayer Identification Number. Do not enter your Canadian Social Insurance Number or your Australian Tax File Number.

### Capacity in which acting

If this form is completed by an agent acting under a duly authorized Power of Attorney, the form must be accompanied by the Power of Attorney in proper form or a copy thereof.

# Joint Ownership

Each beneficial owner of a joint account must complete and return a separate Form W-8BEN. Each form must be individually signed in order to be valid.

Please do not submit any other maintenance or financial requests within the envelope provided.

Return your completed form in the enclosed envelope or mail to Computershare Tax Operations, PO Box 505002, Louisville, KY 40233-5002, USA

You can certify your account online by visiting us at the website on the reverse side of this form. While online, join the thousands of shareholders that have signed up for electronic delivery!